

La Ciotat, October 1th, 2003.

NEOTION strengthen its shareholder structure by welcoming on board TURENNE CAPITAL and ENTREPRENEUR VENTURE

Capitalising on the continuous support from its historical shareholders - primarily TDF (Telediffusion de France), The Caisse d'Epargne BANK (Viveris Fund) and the French Ministry of Industry (ANVAR) - NEOTION leverages today on the arrival of two new financial leading funds, being TURENNE CAPITAL and ENTREPRENEUR VENTURES.

The financial operation has been negotiated around the exit of TEAMLOG, a long-lasting corporate partner and shareholder in NEOTION, who was looking at restructuring its portfolio on its core business. TEAMLOG's stake in NEOTION has genuinely raised a high interest in the financial community, which indeed enabled closing the deal fairly quickly.

In the meantime, the Caisse d'Epargne has seized this opportunity to invest for the third time in four years in NEOTION. The Bank fund, on top of consolidating its ongoing financial support, does welcome the partnership with two new investment funds who enjoy a great reputation within the financial community, and with whom previous common operations have been successfully carried out.

Enthusiast, Jean-Yves Le Roux, President and founder of NEOTION said: « *We are very proud of the quality and solidity of our shareholders, and along with them, we are more than ever in an ideal position to meet our international goals*».

About Turenne Capital

Since its creation in December 1999, Turenne Capital Partenaires raised five funds for a total amount of 144 M€. Those are primarily dedicated at financing the development of innovating companies. Turenne Capital Partenaires, along with the companies in which it invests, is continuously growing through new funds raisings and excellent track records on the investments done. One of the funds, the Jet Innovation Sud FCPR one, is directly managed by a team based in Marseille: it aims at supporting fast growing companies based in the South of France, like NEOTION.

For further details: www.turennecapital.com

About Entrepreneur Venture

Entrepreneur Venture is a 20 Millions € venture capitalist fund (FCPR) backed among others by the Caisse des Dépôts, the Crédit Lyonnais, SGAM, BEI, and CNP Assurances. It only invests into high-tech companies.

For further details: www.entrepreneurventure.com

About NEOTION :

NEOTION is a French high-tech company specialised in the digital television market. NEOTION designs, develops and deploys a wide range of products and services dedicated to both the consumer space, and the corporate customers involved in the Media business.

Its products are overlapping several booming Markets:

- the Market of digital transmission and reception,
- the Market of video compression and digital recordings for TV, PC and DVD,
- the Market of data security and conditional access,

NEOTION, it's already :

- **INFOCAST™**, the very first free multimedia broadband service over satellite,
- NEOTION Pilot, the original USB receiver for computers,
- NEOTION Box, the very first TV digital receiver that performs advanced PC connectivity functions,
- NEOTION SHL, the only smartcardless conditional access.

More details are available on the following website: www.neotion.com

Contact : invest@neotion.com Tel : +33 (0)4.42.98.07.70